TOTING QUALIE

Onk 123519)

06042975

RECD S.E.C.

AUG 2 8 2006

1086

American Stock Exchange 86 Trinity Place New York, NY 10006-1872 T 212 306 1302 F 212 305 5359

1-32997

August 28, 2006

Mr. Brian Johnson
Branch Chief
Filer Support 2
Office of Filing Information
Securities and Exchange Commission
100 F Street, NE
Washington, D.C. 20549

Dear Mr. Johnson:

This is to certify that on August 25, 2006 the American Stock Exchange LLC (the "Exchange") received from Petro Resources Corporation (the "Registrant"), a copy of the Registrant's application on Form 8-A for the registration of the following securities:

\$0.01 par value common stock

We further certify that the above described securities have been approved by the Exchange for listing and registration.

We understand that the Registrant is seeking immediate acceleration of the effective date of registration, and we hereby join in such request.

Sincerely,

Bryan Fischer
Managing Director

Listing Qualifications Department

cc: Herbert Scholl

PROCESSED

AUG 3 @ 2006

THOMSON FINANCIAL